

Thai Plaspac Public Company Limited  
Review report and interim financial statements  
For the three-month periods ended  
31 March 2010 and 2009

## **Review report of Independent Auditor**

To the Shareholders of Thai Plaspac Public Company Limited

I have reviewed the accompanying balance sheet of Thai Plaspac Public Company Limited as at 31 March 2010, and the related statements of income, changes in shareholders' equity and cash flows for the three-month periods ended 31 March 2010 and 2009. These financial statements are the responsibility of the Company's management as to their correctness and the completeness of the presentation. My responsibility is to issue a report on these financial statements based on my reviews.

I conducted my reviews in accordance with the auditing standards applicable to review engagements. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and, accordingly, I do not express an audit opinion.

Based on my reviews, nothing has come to my attention that causes me to believe that the accompanying financial statements are not presented fairly, in all material respects, in accordance with generally accepted accounting principles.

I have previously audited the financial statements of Thai Plaspac Public Company Limited for the year ended 31 December 2009 in accordance with generally accepted auditing standards, and expressed an unqualified opinion on those statements, based on my report dated 18 February 2010. The balance sheet as at 31 December 2009, as presented herein for comparative purposes, formed an integral part of the financial statements which I audited and reported on. I have not performed any other audit procedures subsequent to the date of that report.

Rungnapa Lertsuwankul  
Certified Public Accountant (Thailand) No. 3516

Ernst & Young Office Limited  
Bangkok: 11 May 2010